Release Notes

CyberTrax2™

Version: 2.43.0

Dec 2015

Prepared for
Jaguar Freight Services
10 Fifth Street, 3rd Floor
Valley Stream, NY 11581

Table of Contents

CyberTrax2™ Release Notes

1. Introduction

This document notes the major new features and changes in this release of CyberTrax2. It also documents known problems and workarounds.

2. About This Release

CyberTrax2 Release 2.43.0 includes some new functionality to the system to have a new agent ops user role with functionality for the agent users to use as well as functionality for internal users to assign/tag shipments to specific agent company. Agent users have visibility of all shipments that agent users created and shipments that were tagged or assigned to his agent company. Implement the flexibility to change the credit terms for sale invoices per client company/bill to party company per office. Implement admin control for list of freight classes per portal for shipper to enter a freight class to the portal freight class field. This freight class will be transmitted to TMS to process. Freight Class field is also available on ASN view/edit/manage column and output download to excel on the portal as well as on main report. Implement a new mechanism to upload "Overton" data to update existing shipment records in the system. Add distance as a load output to main report to aggregate per load. Implement a new field "300 carrier instruction" on master details tabs to enter instruction to carrier when user needs to provide instruction to carrier via EDI 300 message. As well as fixing bug on main report for incorrect load charges for the old canceled shipment loads.

3. Projects

3.1 Accounting

- **Mantis IDs***: 0004997: (Sales Invoice) Change the credit terms for "Concept 4 Limited"*
  Description of Change: Implement functionality to set a credit term for each bill to party company as well as Client Company. This functionality is flexible and can be set as default value or specific to each office.

3.2 Ops

- **Mantis IDs***: 0004998: IR > Agent OPS user*
  Description of Change: Implement phase I to add a new user role to accommodate "agent" users. Agent users can access most of basic ops/super ops function, except some areas in the system such as financial information. Agent users would not be able to access every CT record but would, instead, only have access to records created by that agent, or tagged to that agent by ops users. There are some setting admin requirements as below:
  - ➢ Admin user type: Agent Ops
  - ➢ Address book vendor address type for overseas agent
  - ➢ Admin menu: Agent company name, office(s) association, visibility configuration
  - ➢ Agent ops link to an agent address
  - ➢ Agent UI: Configured in admin > agent record (visibility configuration)

  CT ops UI requirement for Jaguar basic, super, management users (non-agent) has a functionality to assign record to agent with dropdown list of agent entities.

  Implement a filter "Agent User Company" to main report so that Jaguar user could prepare dashboard reports for agent users. Agent user has limited access to report functionality.

- **Mantis IDs***: 0005083: Overton - Create "Upload data" mechanism for Overton*
  Description of Change: Implement a mechanism to upload Overton data to match shipment record in CyberTrax with custom information. Implement an additional tab for customs info for internal and client application to display values that were uploaded to the system such as customs broker, USD value for customs, customs status, FDA status, CHB Ref #, custom entry #, customs entry liquidation date, customs arrival date, Importer, final consignee, customs invoice date, etc.

3.3 ASN

- **Mantis IDs***: 0005046: EA > Freight Class*
  Description of Change: Implement "Freight Class" field for shipper to enter freight class information. This freight class information is also transmitted to TMS 856 message.

- **Mantis IDs***: 0005119: [ASN 20 ph3] Add "Freight Class" as Output of ASN Download to Excel*
  Description of Change: Add "Freight Class" as list of managing columns on shipment list and an output in ASN portal.

3.4 Report

- **Mantis IDs***: 0005104: [Main Report] Support for poolpoint filtering. "Distance" output should be aggregated per a load.*
  Description of Change: Add "Distance Mi/Kg" fields as output field for main report. Result display value should be aggregated per a load.

- **Mantis IDs***: 0005118: [Main report] Add "Freight Class" as Output Field*
  Description of Change: Add "Freight Class" field as output field for main report

3.5 Cargosmart

- **Mantis IDs***: 0005110: EDI to CargoSmart - Send remark to Carrier in K1 segment*
  Description of Change: Implement "300 carrier instruction" field on the master level under "Master detail tabs" to be sent to carrier in K1 segment for example "ATTN: Please release s/o to shipper as 1 s/o per container".

4. Bugs Fixes and Changes

4.1 Report

- **Mantis IDs***: 0005109: [Main report] bug: Wrong load charges(for old canceled loads) in outputs*
  Description of Change: Fix a bug for incorrect load charges for the old canceled loads in main report output result.

5. Known Bugs and Limitations (none)

6. Testing

All items have undergone and passed Quality Assurance, Systems Integration, and User Acceptance testing. Please refer to below for list of testers.

Mantis	QA	SIT	UAT	Category
4997	Roma	n/a	Tira	Acc
4998	Roma	n/a	Tira	Ops
5083	Roma	n/a	Tira	Ops
5046	Andrei	n/a	Tira	ASN
5119	Andrei	n/a	Tira	ASN
5104	Andrei	n/a	Tira	Report
5118	Roma	n/a	Tira	Report
5110	Andrei	n/a	Tira	Cargosmart
5109	Andrei	n/a	Tira	Report

Revision History

Version	Date	Summary of Changes	Author	Revision Marks (Yes/No)
0.1	12/18/2015	Initial revision.	Montira Earley	N